**INTEREST RATES MARKET NOTICE**

**Date: 03 February 2021**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS (RF) LIMITED –“IVZ040”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 04 February 2021**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** IVZ040

**Nominal Issued** R 470,000,000.00

**Issue Price** 98.99744%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 06 May 2021

**Books Close Date** 01 May 2021

**Interest Payment Date(s)** 06 May 2021

**Last Day to Register** by 17:00 on30 April 2021

**Issue Date** 04 February 2021

**Date Convention** Modified Following

**Interest Commencement Date** 04 February 2021

**First Interest Payment Date** 06 May 2021

**ISIN No.** ZAG000173766

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/IVZ040%20PricingSupplement0402.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/IVZ040%20PricingSupplement0402.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000